



## TERM SHEET

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Terms not otherwise defined in the Term sheet have the same meaning as in the terms and conditions of the Notes (**Terms and Conditions**). The Notes will reflect the performance of the Underlying.

On the Maturity Date, the Issuer will redeem each outstanding Note at the Redemption Amount. The Notes are not principally protected.

The Notes are issued by **Realiz Digital Assets Fund**, an unregulated securitisation fund (*fonds de titrisation*), having its registered office at 18, rue du Village, L-6240 Graulinster (Junglinster) and registered with the Luxembourg Register of Commerce and Companies under number O 94 (the “**Fund**”) represented by its management company **Realiz Management Company SARL**, a private limited liability company (*société à responsabilité limitée*) governed by Luxembourg law, having its registered office at 18, rue du Village, L-6240 Graulinster (Junglinster) and registered with the Luxembourg Register of Commerce and Companies

under number B 287163.

Holders of the Notes are asked to inform themselves about the details and risks associated with **TPT Global Tech, Inc.** a profit corporation governed by Florida law, having its registered office at 501 West Broadway, Suite 800, San Diego, CA 92101, United States of America and registered with the Division of Corporations of Florida under number M83184 (the “**Underlying**”).

The following is a general summary of the Terms and Conditions of the Notes. This summary is derived from and should be read in conjunction with the full text of the Terms and Conditions, which will prevail to the extent of any inconsistency with the terms set out in this summary. The Issuer makes no representation as to the completeness or accuracy of the information contained in this document. You may not distribute this document in whole or in part without the Issuer’s prior express written permissions.

### Selling restrictions

The Notes have not been approved or recommended by any Luxembourg or foreign authority or securities commission. The Notes must under no circumstances be offered to the public.

The Notes have not been and will not be registered under the U.S. securities act of 1933, as amended (the securities act) or any U.S. state securities laws and may not be offered or sold in the United States or to, or for the account or the benefit of, U.S. persons as defined in regulations under the securities act.

This term sheet is not intended to constitute an offer or solicitation to purchase or invest in the Securities described herein. Neither this term sheet nor any other offering or marketing material relating to the Securities constitutes a prospectus as such term is understood pursuant to Article 1156 in conjunction with Article 652a of the Swiss Code of Obligations, the Swiss Federal Act on Collective Investment Schemes (“CISA”) or a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange or any other regulated trading facility. Neither this term sheet nor any other offering or marketing material relating to the Securities may be distributed or otherwise made available to non-qualified investors in Switzerland.

The Notes may only be offered, sold or advertised, and this term sheet and any other offering or marketing material relating to the Securities may only be distributed in or from Switzerland by way of private placement to qualified investors within the meaning of Article 10 para 3, 3bis and 3ter CISA in such a way that there is no distribution to non-qualified investors in or from Switzerland as defined pursuant to the most restrictive interpretation of the applicable Swiss laws and regulations.

The Notes do not constitute participation in a collective investment scheme in the meaning of the CISA. Therefore, the Notes are not subject to the approval of, or supervision by, the Swiss Financial Market Supervisory Authority FINMA, and investors in the Securities will not benefit from protection under the CISA or supervision by the Swiss Financial Markets Supervisory Authority FINMA.



## Indicative Description of the Product

### Information on the Underlying

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**TPT Global Tech, Inc.** a profit corporation governed by Florida law, having its registered office at 501 West Broadway, Suite 800, San Diego, CA 92101, United States of America and registered with the Division of Corporations of Florida under number M83184 (the “**Company**”).

The Company is a corporation currently driving the rollout of the VüMe Super App, expanding its digital infrastructure, monetizing AI capabilities, and pursuing inorganic growth through acquisitions to enter multiple markets.

### Product Details

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Compartment	Compartment TPT Global Tech 2025 Fund
ISIN	CH1509100140
Valor number	150910014
Clearing System	SIX SIS AG
Name	Note Realiz Digital Assets / Compartment TPT Global Tech 2025 Fund
Format	Notes linked to Underlying
Nominal Value	USD 100'000
Minimum Investment	USD 100'000
Aggregate Amount	Up to USD 500,000,000.-
Issue Price per Note	100%
Interest	10% p.a.
Calculation	30/360

### Dates

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Initial Issue Date	16 March 2026
Maturity Date	(i) the Business Day set by the Issuer on which the Issuer expects the full redemption or sale of all assets forming part of the Underlying; (ii) 16 March 2031.
Interest Payment Date	Quarterly, starting 1 year after Initial Issue Date

### Redemption

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Redemption Price	100% of Nominal Value + interest accrued up to the Redemption Date
Early Redemption	The Issuer has the right to early redeem the Notes for a cash amount (the <b>Redemption Price</b> ) from time to time (the <b>Early Redemption Date</b> ). The Issuer shall redeem the Notes by paying the Redemption Price, i.e. for each Note, the Nominal Value together with any accrued and unpaid Interest thereon (minimum of interest: 6 months), to the Noteholders in accordance to the Priority of Payments.
Partial Redemption	The Issuer may early redeem the notes in part only, from time to time. The Partial Redemption Amount shall be determined at the discretion of the Issuer. The Issuer shall redeem the Notes by paying the Partial Redemption Amount, i.e. for each Note, a part of the Nominal Value together with any accrued and unpaid Interest thereon, to the Noteholders.



## General Information

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Issuer	<b>Realiz Digital Assets Fund</b> , an unregulated securitisation fund ( <i>fonds de titrisation</i> ), having its registered office at 18, rue du Village, L-6240 Graulinster (Junglinster) and registered with the Luxembourg Register of Commerce and Companies under number O 94 (the “ <b>Fund</b> ”) represented by its management company <b>Realiz Management Company SARL</b> , a private limited liability company ( <i>société à responsabilité limitée</i> ) governed by Luxembourg law, having its registered office at 18, rue du Village, L-6240 Graulinster (Junglinster) and registered with the Luxembourg Register of Commerce and Companies under number B 287163.
Compartment	means the Compartment “TPT Global Tech 2025 Fund” created by the Fund in connection with the Underlying and the Notes.
Paying Agent	<b>Bank Frick AG</b> , a company governed by Liechtenstein law, having its registered office at 14, Landstrasse, 9496 Balzers, Liechtenstein.
Governing Law	The laws of the Grand Duchy of Luxembourg. Articles 470-1 to 470-19 of the Luxembourg act dated 10 August 1915 on commercial companies, as amended (the <b>Companies Act 1915</b> ) will not apply to the Notes. To the fullest extent permitted by applicable law, neither the Issuer nor any Noteholder may initiate any proceedings under article 470-21 of the Companies Act 1915.
Business Day	a day (other than a Saturday and a Sunday) on which credit institutions are open for general business in Luxembourg, and which is also a TARGET2 day.
Underlying	(i) the Luxembourg loan agreement between the Issuer as lender and <b>TPT Global Tech, Inc.</b> a profit corporation governed by Florida law, having its registered office at 501 West Broadway, Suite 800, San Diego, CA 92101, United States of America and registered with the Division of Corporations of Florida under number M83184 as borrower (ii) any derivative contracts entered into by the Issuer at its discretion in order to secure the Issuer’s payment obligations under the Notes; (iii) any other investment that would enable the Issuer to fulfil its payment obligations under the Notes; as well as (iv) any other cash, assets or replacement assets which at any given time are allocated to the Compartment.

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## Contact Information

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Grand-Duchy of Luxembourg

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## DISCLAIMER

Defined terms which are not otherwise defined in this section shall have the meaning ascribed thereto in the Terms and Conditions of the Notes.

**The following is a summary of certain risk factors which prospective investors should consider before deciding to purchase the Notes. The following statements are not exhaustive: prospective investors should consult with their own professional advisers. The Notes are highly speculative investments which are suitable only for sophisticated investors who have a full and in-depth understanding of the financial instruments the Underlying is mainly comprised of, and the markets relevant for these financial instruments. For exhaustive statements, the investors can refer to the risk factors appendix (the Risk Factors).**

### *The Notes may not be a suitable investment for all investors*

Each potential investor in the Notes must determine the suitability of that investment in light of its own circumstances. In particular, each potential investor should:

- a) have sufficient knowledge and experience to make a meaningful evaluation of the Notes and the merits and risks of investing in the Notes;
- b) have access to, and knowledge of, appropriate analytical tools to evaluate, in the context of its particular financial situation, an investment in the Notes and the impact the Notes will have on its overall investment portfolio;
- c) have sufficient financial resources and liquidity to bear all of the risks of an investment in the Notes, including where the currency for payments is different from the potential investor's currency.
- d) understand thoroughly the terms of the Notes and be familiar with the behavior of any relevant financial markets; and
- e) be able to evaluate (either alone or with the help of a financial adviser) possible scenarios for economic and other factors that may affect its investment and its ability to bear the applicable risks.

The Notes are complex financial instruments. Sophisticated institutional investors generally do not purchase complex financial instruments as stand-alone investments. They purchase complex financial instruments as a way to reduce risk or enhance yield with an understood, measured, appropriate addition of risk to their overall portfolios. A potential investor should not invest in the Notes unless it has the expertise (either alone or with a financial adviser) to evaluate how the Notes will perform under changing conditions, the resulting effects on the value of the Notes and the impact this investment will have on the potential investor's overall investment portfolio.

### *Limited recourse and liability under the Notes*

The Notes constitute direct, secured and limited recourse debt obligations of the Issuer.

The Notes represent obligations of the Issuer only, and do, in particular, not represent an interest in, or constitute a liability or other obligations of any kind of the Management Company or the Paying Agent (the **Transaction Parties**) or any of their affiliates or any other third party.

The Notes are not, and will not be, insured or guaranteed by any of the Transaction Parties or any of their respective affiliates or any third person or entity and none of the foregoing assumes, or will assume, any liability or obligation to the Noteholders if the Issuer fails to make a payment due under the Notes.

The Issuer is a special purpose vehicle with limited recourse and with no business operations other than the purchase of the Underlying, the issue and repayment of the Notes and the connected transactions.



### ***Absence of a trustee***

The Issuer has not appointed a trustee to hold the Underlying as security for the benefit of the Noteholders and to mitigate the risks related to an insolvency of the Issuer, a seizure of the Underlying by other creditors of the Issuer or other compartments of the Fund or fraudulent behaviour of authorized representatives of the Issuer. To the extent any of the foregoing risks should materialize, the Issuer may be unable to make payments under the Notes.

### ***The Notes are subject to early redemption by the Issuer***

If certain requirements are met, the Notes can be subject to an early redemption by the Issuer. The early redemption amount that will be available for the Noteholders in case of an early redemption will depend on the ability of the Issuer to liquidate the Underlying until the Early Redemption Date. The Issuer may postpone the Early Redemption Date at its reasonable discretion so that the Noteholders cannot be certain to receive the early redemption amount within a fixed time period.

### ***No optional redemption by Noteholders***

Noteholders should be aware that Notes cannot be redeemed early at their option.

### ***Withholding or deduction under the Notes***

If in respect of amounts payable under the Notes any withholding or deduction for or on account of taxes are imposed by law or otherwise neither the Issuer nor any other person is obliged to gross up or otherwise compensate Noteholders for receiving an amount under the Notes reduced by such withholding or deduction. If such obligation to withhold or deduct qualifies as a Tax Event the Issuer may issue a notice to the Noteholders which will trigger an early redemption of the Notes. This will shorten the average lives of the Notes and may reduce the Redemption Amount expected to be received on the Notes.

### ***Order of payment under the Notes***

Payments to be made by the Issuer in respect of the Notes will be made net of relevant Costs as provided in the Conditions. The Management Company will therefore have a certain level of discretion to determine the specific amount of Pro Rata Costs to be allocated to the Compartment. Such Pro Rata Costs allocated to the Compartment will increase the Costs which are to be subtracted from payments under the Notes.

### ***Limited liquidity of the Notes***

There is no guarantee that a liquid secondary market will be established in the near future. Consequently, the Noteholders must be prepared to hold the Notes until maturity.

### ***The Notes are linked to the Underlying***

The performance or not of the Underlying may adversely influence the performance of the Notes. The ability of the Issuer to make payments to the Noteholders shall be subject to a number of factors, including among others, the amount of income generated by the Underlying, and any third-party liabilities of the Issuer. If the Issuer does not receive any income or not sufficient income under or in connection with the Underlying and does not assign or otherwise dispose of the Underlying, it will not be able to make payments to the Noteholders.

### ***Exclusion of liability***

Neither the Company, the Issuer nor any third party, as applicable in relation to the transaction, including but not limited to the Domiciliation Agent, and the Paying Agent, shall in no way be liable to Noteholders or any third parties for

- a) a negative performance of the Underlying;
- b) the undertaking of payments by the Issuer or other payments and/or distributions in accordance with these term sheet and associated with the investment; or
- c) decisions, acts or omissions by the Issuer or those people employed there as managing directors or supervisors, especially not for the omission of payments or the calculations, communications and statements made by the Issuer.



***Investor's representation***

**By acquiring the Notes, you represent to the Issuer that**

- a) you are not a retail investor as defined in Regulation (EU) 1286/2014 of the European Parliament and of the Council of 26 November 2014 on key information documents for packaged retail and insurance-based investment products (PRIIPs) as this investment is only for professional investors;**
- b) you are complying and will comply with all applicable securities and tax laws in force in any jurisdiction in which you purchase or possess the Notes; and**
- c) you received a copy of the Conditions relating to the Notes in advance and have thoroughly reviewed the content thereof and considered the risk factors relating to the Notes.**